



Asset Management

Rest of the world

Downgrading  
**ECB**  
Banks  
Markets  
Europe  
**Scenario**  
2012

**Scenario for 2012**

**Discover Groupama Asset Management's outlook for 2012**

[Watch the 2012 outlook video](#), presented by Marie-Pierre Peillon, Head of Financial and Extra-Financial Analysis, Laurent Berrebi, Head of Economic Research and Philippe-Henri Burlisson, Head of Core Management at Groupama Asset Management.

In turn, they will present their forecasts for 2012 and the various scenarios envisaged for Europe, the Banks, the European Central Bank, the United States and emerging countries, the consequences of the downgrading, and finally, the markets.

You can also download the [summary of the 2012 scenario](#) produced by Antoine de Salins, Chief Investment Officer at Groupama AM.